Gift of Stock Information Form for Electronic Transfers

If you have any questions, please contact Margaret Smith (715) 441-1994 or ttss@trumpeterswansociety.org
For outright gifts only- not for planned gifts

1. Please instruct your financial advisor to transfer DTC-eligible shares to the following:
   Bank: Vanguard
   DTC#: 0062
   Account number: 65204443

2. Notify The Trumpeter Swan Society that the transfer has been initiated. Your notification is the only way we can identify your gift when it is received. You can do this by:
   a) Mailing this form to:
      The Trumpeter Swan Society
      ATTN: Margaret Smith
      12615 Rockford Rd.
      Plymouth, MN 55441-1248
   b) Contacting Margaret Smith at (715) 441-1994 or
c) Returning this form to: ttss@trumpeterswansociety.org

3. Upon confirming transfer, The Trumpeter Swan Society will provide you with a formal tax receipt of your contribution.

   Thank you for your support!

Donor(s) name___________________________________________________________
Address: ________________________________________________________________
Phone: ________________________________________________________________
Name of stock: ___________________________________________________________
Number of shares and approx. value________________________________________
Delivering bank or brokerage and DTC: _________________________________
Broker name and phone number: _________________________________

Please use this gift in the following way: [ ] Where it is needed most
                                       [ ] For a specific TTSS program ___________________________
This gift is given:
[ ] In Honor of     [ ] In Memory of     [ ] I/we wish to remain anonymous

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